



**LAW OFFICE OF
ANDREW J. GOLDBERG**

EXECUTIVES FIRST

PROTECTING EXECUTIVES AND THEIR FAMILIES

As an executive you spend your days focused on the growth, protection and success of your business. With your attention diverted, too little of your time is spent protecting your family's future.

This is where the Law Office of Andrew J. Goldberg can help.

UNIQUE CHALLENGES

We created *Executives First*, a program designed to address the unique needs of busy executives and entrepreneurs like you. Simply put, *Executives First* is a system that protects your family's legal and tax health.

Executives First is designed around three main goals:

1. Convenience for you and your family
2. Discreetness and privacy of your family, business and financial affairs
3. Providing you with confidence and clarity that your family's future is secure

We accomplish this while regularly consulting with you, your accountant and your financial advisor.



While you are running your business, The Law Office of Andrew J. Goldberg will help protect your family and their future, with our deep business, legal and tax experience.

Let us serve your unique challenges as a business executive.

GET THE PEACE OF MIND THAT COMES WITH *EXECUTIVES FIRST*

Legacy Planning and Liability Protection

Values-based estate planning is one of the primary examples of legacy planning and liability protection this program offers. We can also set up a plan so that you can make decisions for your children over 18 if they become incapacitated, and authorize a trusted person to make medical decisions for your children under 18 when you are out of town.

Other examples include:

- Equalizing inheritance among children
- Minimizing interference from courts and third parties, and minimizing expenses in the administration of your estate
- Making sure your kids' creditors can't go after their inheritance
- Making sure your IRA and life insurance are distributed to the right people AND with as few taxes as possible

Compensation and Employment Tactics

- Negotiating Employment Agreements and Severance Agreements
- Negotiating Nonsolicitation and Noncompetition Agreements
- Deferring current salary so you have more when you retire
- Protecting personal assets for individuals in high risk industries (i.e., medicine)

Complementary Services

- Prenuptial Agreements
- Planning for care and protection of children with special needs
- Planning for care and protection of parents whom you support
- Medicaid planning
- Vacation home ownership and sharing among family members



Lower your taxes



Secure your business



**Protect your family
and your future**



Andrew J. Goldberg



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